

NAME: \_\_\_\_\_

DATE: \_\_\_\_\_



**REFER**

- PERIO \_\_\_\_\_
- ENDO \_\_\_\_\_
- ORAL SURGERY \_\_\_\_\_
- ORTHO \_\_\_\_\_
- OTHER \_\_\_\_\_

#	CONDITION	TREATMENT	#	CONDITION	TREATMENT
1			17		
2			18		
3			19		
4			20		
5			21		
6			22		
7			23		
8			24		
9			25		
10			26		
11			27		
12			28		
13			29		
14			30		
15			31		
16			32		

WELCOME: \_\_\_\_\_

THANK YOU: \_\_\_\_\_

NOTES:

# Strategic Treatment Plan

IX   Dx Records   Wax up   Consults   Occlusion   Category 1,2,3 Resto  
Restorative   Reconstruction   Quadrant Tx   Invisalign   Clincheck consult  
Cosmetic   Whiten   Perio   Endo   Ortho   OS   Orthognathic   TMD  
Time Constraint   2nd Opinion?   Other?  
**Dental IQ** High Med Low      **Motivation** High Med Low      **Financial Concerns** Yes No

**Beautiful, Healthy, Functional Smile!**